

# Gifts of Securities Transfer form

## Donor Information

Name: \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_

Province: \_\_\_\_\_ Postal Code: \_\_\_\_\_

Phone: \_\_\_\_\_

Email: \_\_\_\_\_

## Donor's Financial Institution Information

Financial Institution: \_\_\_\_\_

Account Number: \_\_\_\_\_

Name of Financial Advisor: \_\_\_\_\_

Phone Number: \_\_\_\_\_

## Securities to be Transferred

Name of Security: \_\_\_\_\_

Quantity: \_\_\_\_\_ CUSIP/ISN: \_\_\_\_\_

Name of Security: \_\_\_\_\_

Quantity: \_\_\_\_\_ CUSIP/ISN: \_\_\_\_\_

## Transfer Securities in Kind to:

Receiving Firm: **iA Private Wealth Inc.**

Dealer/Rep: **7923/SBW1** FINS#: **T089** DTC: **5008**

CUID: **NBCS** CLEARSTREAM: **37220**

Ecojustice Account Number: **37B2Q1A**

Name of Account: **ECOJUSTICE CANADA SOCIETY**

Charitable Registration Number: **13474 8474 RR0001**

1

**Complete and SIGN this form.**

This information is needed for the transfer, tracking and receipting

2

**Notify your financial advisor**

of your intention to make a gift of securities or send this form directly to your investment firm

3

**Send this form to your financial**

**advisor** to authorize them to initiate the transfer on your behalf

4

Ask your advisor to **send a copy of this form to iA Private Wealth**

via email to:

[donations@iaprivatewealth.ca](mailto:donations@iaprivatewealth.ca)

5

**Contact Ecojustice** to ensure

that your gift is handled smoothly and efficiently:

### Donor Relations

Phone:

1-800-926-7744 ext. 295

Fax: 604-685-7813

[donor@ecojustice.ca](mailto:donor@ecojustice.ca)

## Signature

*I understand that I will receive a tax receipt for these securities from Ecojustice Canada Society for the average of the high and low prices on the date these securities are received in the charity's account. These securities have been donated to Ecojustice Canada Society without restriction and can be sold by the charity at their discretion. I authorise this transfer as a charitable donation to Ecojustice Canada Society:*

Signature of Donor: \_\_\_\_\_ Date: \_\_\_\_\_

**Thank you for supporting Ecojustice with a gift of securities**